

FedBizOpps Overview



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Business Transformation Agency DBSAE Federal Programs

For Official Use Only



BTA Role

- FBO is a program in Defense Business Systems Acquisition Executive Directorate (DBSAE)
- DBSAE is responsible for driving the successful implementation of DoD systems and initiatives in support of DoD Business Transformation goals
- Provide functional/technical expertise and support to DoD organizations in the implementation and use of FBO





What is FBO?

- Automated System that collects and stores Procurement Opportunities
 - Documents are submitted From:
 - Contract writing systems (or other interfacing systems)
 - Directly from the Web Portal.
- Authoritative, Government-Wide Point of Entry (GPE) Source for Advertising Federal Business Opportunities, including Solicitations, Synopses, Award Notices, etc.
 - FAR 5.1 Requires that All Contract Actions Expected to Exceed \$25,000 Must be Advertised in FBO



Who Uses FBO?

- Designed for Use by:
 - Contracting Officers
 - System Administrators
 - Vendors
 - Media, research groups, marketing groups, and other commercial businesses
 - Any interested public parties
 - Any interested party can view*:
 - General Information
 - News
 - Opportunities
 - Agencies / Offices Lists
 - Privacy Statement



* Neither the MPIN nor the DUNS is required for Registration for notices or searches.



FBO Vision and Goals

Transparency and visibility into government opportunities

- Business opportunities across the federal spectrum in real time

- Powerful marketing and vendor selection tool for the contracting community
 - Provides unparalleled level of visibility for advertised opportunities.
 - Agencies can view all interested parties based on single or multiple opportunities.
 - Provide interoperability with interfacing systems.

Foundation for standardizing solicitation processes

- A single portal for all documents and actions reduces vendor confusion, contracting oversight, system redundancies and costs
- Policy changes can be made in one tool and utilized across the Federal enterprise



What Documents does FBO contain?

- Contract Related Documents:
 - Presolicitation Notice Synopsis
 - Combined Synopsis/Solicitation
 - Amendment to a Previous Combined Solicitation
 - Modification to a Previous Presolicitation Notice
 - Award Notice
 - Sources Sought Notice
 - Foreign Government Standard
 - Special Notice
 - Sale of Surplus Property
 - Justification and Approval (Official Template Coming Soon)



FBO Roles/Privileges

Government

- Administrators
 - Location Administrator
 - Assigns Rights/Privileges
 - Able to post Opportunities
 - Super User
 - System Oversight/administrative rights
- General Users
 - Buyer
 - Maintain Buyer Profile
 - Creates/Amends/Cancels Opportunities
 - Manage technical document package content/vendor accessibility to package documents
 - Engineer
 - Post/Update Technical Document Attachments
 - Buyer/Engineer

Vendor

- Maintain Vendor Profile
 - Duns/CAGE/MPIN Information
- Review Opportunities
- Bid on Opportunities



Vendor Opportunity Search

- Vendors can search for opportunities based on the following terms:
 - Keyword search
 - Opportunity/procurement type
 - Posting date
 - Response deadline
 - Last modified date
 - Place of performance zip code
 - Set-aside code Classification code
 - NAICS code
 - Agency/Office(s)





FBO Online Training

• Training Presentation Videos available based on User Role

★ FEDBIZOPPS.GOV								
Home	General In	fo	News	Opportunities	Agencies	Privacy		
General Info General Info FBO Demonstration Videos Section 508 Vendor Notice Electronic Interface Procurement Classification Codes Management Responsibility Erequently Asked Questions		Buyers: Login Register Vendors: Login Register Coccessibility FBO Demonstration Videos The following videos will help familiarize you with the features and functionality of the new FBO. The Adobe Flash plugin is required to watch the folowing videos. For Vendors Seneral Overview & Searching for Opportunities How to Register, Login and use Forgot Password						
		For Buy Mana Mana Rece Engin	rers/Engineers ging FBO Notices ging Non-FBO Notic	ntions: Search Agents & Wate		<u>uments</u>		





FBO Help Desk

- FBO help desk
 - Application Support
 - How do I...?
 - Why can't I connect?
- Interfacing System questions and issues
 - Contact your system's Help Desk
 - Contact your Agency System Administrator
 - Liaison to service/agency policy

Home	Help Desk	×
General	Submit a Question or Comment *indicates a required field Use the form below to submit a question or comment. To ensure optimal response, please be as clear and specific as possible.	
FBO Demor Section 508 Electronic la Procureme Manageme	Tips for a Successful Transition We have noticed that there have been some questions related to the new FBO system. In order to help assist our users, we will be sharing tips and answers to frequently asked questions to help ease the transition to the new system.	
 Frequently 	If you are registering for access to the site please be sure to follow instructions in the emails you will receive during the registration process. You will need to verify your email address to be fully registered. New registrants will not be functional until their email has been properly verified. Buyers, after verifying their email, will also need to be "authorized" by their agency. The registration process will need to go through a series of steps before a user can sign on to the system.	
	Category': C Buyer C Vendor C Buyer and Vendor C Agency Admin C Location Admin Name':	
	Email':	
	Phone':	
<u>Help Desk</u> Act	Subject':	-



FBO Agency System Administrators

Service/Agency	Name	Email Address
Army	Berry Dunbar	berry.dunbar@hqda.army.mil
Navy	Ray Burke	ray.burke.ctr@navy.mil
Air Force	Derrick Percival	derrick.percival.ctr@gunter.af.mil
DLA	Robert Gee	robert.2.gee@dla.com
Tricare	John Meeker	john.meeker@tma.osd.mil
DTRA	Pat Muncy	patricia.muncy@dtra.mil
DCMA	William Lonstein	william.lonstein@dcma.mil
DMEA	Kellie Valdez	kellie.valdez@dmea.osd.mil
DIA	Michael Earnhardt	michael.earnhardt@dia.mil
USTRANSCOM	Andrew Renth	andrew.renth@ustranscom.mil
NGA	Julie Marsh	julie.d.marsh@nga.mil
DARPA	Kristin Grigerick	kristin.grigerick.ctr@darpa.mil
DISA	Susan D'Adamo	susan.dadamo@disa.mil
DFAS	Kathleen Noe	kathleen.noe@dfas.mil
DMC	Artimae Shepherd	artimae.shepherd@dodmedia.osd.mil
WHS	Charlotte Gooch	charlotte.gooch@whs.mil
MDA	Pamela Tobin	pamela.tobin@mda.mil
USSOCOM	Michael Holland	hollandm2@socom.mil



FBO – New System Launch

- New system launched March 31, 2008
 - Included FedTeDs functionality The ability to host Technical Documents tied to solicitations.
 - Minimum threshold removed Procurements of any dollar value can now be posted to the system.
 - Allows Far More flexibility for System Users.
- Since launch:
 - Over 40K unique notices posted
 - Over 70M pages viewed
 - Over 1.5M unique visitors



FBO – New System Features: FedTeDS Functionality

- Securely post / update sensitive, unclassified documents associated with opportunities
 - Removes confusion of having separate systems
 - Allowed FBO to become the single Authoritative GPE for all actions tied to solicitations.



FedTeDS Functionality

★ FEDBIZOPPS.GOV						
My FB0	My Profile	Document Packages	()			
Welcome, Test Engineer & Accessibility & User Guide Logout Sensitive, Unclassified Document Packages/Links RETURN TO HOME Authorized Parties						
Keywords: More Search Fields Go Items 1-20 of 124 Showing 20 V per page Jump 1 V Next >						
PR # ▼	Solicitation *	Created on ▼	Released/Posted *			
131643982B 131643982B 131643982B 131643982B	[Unassigned]	Jun 19, 2006 12:00 am	Jun 19, 2006			
131643985	[Unassigned]	Jun 19, 2006 12:00 am	Jun 19, 2006			
ALLENTEST ALLENTEST A NOTICE TO OFFERORS.DOC	[Unassigned]	Jan 10, 2006 12:00 am	Jan 10, 2006			
Image: Showing 20 mper page Jump 1 mpl Next >						



FBO – New System Features: System Users

- The New System Launch included My FBO Functionality. This functionality provides more flexibility for Vendors to find Opportunities.
 - Vendors maintain their own profile with specific Information about their company
 - Reference targeted opportunity by setting up "watch list"
 - Saved and Named search agents Based on watch lists or any other criteria. These search agents will find opportunities that fit Vendor Profiles
- Full integration with CCR
 - Vendor Profiles
 - Interested Parties Lists



FBO – New System Features: System Users (Cont.)

Improved Interested Vendor List

★ FedI	BizOpps	Federal Business Opportunitie	15	E.C	GOV USA.gov			
Home	General Info	News	Opportunities	Agencies	Privacy			
AND ATES OF MARCH	ROADS E Solicitation No Agency: Depar Office: Federal	Buyers: Log FS ERFO 2007 EMERGENCY I Umber: DTFH70-08-R- tment of Transportation Highway Administration ern Federal Lands High	REPAIRS 00014 n (FHWA)				pulle	r Profiles d from CR
	Notice Details	Packages Interes	sted Vendors List					
Keywords:		Go						
ltems 1-9 of 9								
Last Name ▼	First Name *	Contractor •			Business	Types	NAICS Codes	
Banzer	Katherine	BANZER CONSTRU 4095 RIDDELL RD MONMOUTH OR 973 Email: <u>banconst@msr</u> Phone: 5033998010	619671 USA		Contracts Certified Zone Firr Self-Certi Small Disadvar Business Profit Organiza Woman-(Business Construct Firm, S Corporati	Hub n, ffied taged , For- tion, Dwned , tion	237310	
					Contracts	s, SBA		



FBO – New System Features: System Users (Cont.)

- Built-in tracked changes
 - Full life-cycle view of notices.
 - View all changes in solicitations.
 - Sortable columns
 - Tracks each time a vendor reviews the record
 - Captured in the "audit trail" sub-tab of a released document
 - Displays mods and amendments easily.



Tracked Changes

★ FEDBIZOPPS.GOV								
Home	General Info	News	Opportunities	Agencies	Privacy			
Unit to STATES OF MARCH	• MT NPS ERFC itation Number: DTFH cy: Department of Tran e: Federal Highway Adr ion: Western Federal Li we Details	170-08-R-00006 sportation ministration (FHWA) ands Highway Division	Buyers: <u>Login Regist</u> TSR MP 33 Perma					
 Complete View Original Synopsis Presolicitation Oct 10, 2007 7:00 pm Changed Oct 10, 2007 12:00 am Changed Oct 10, 2007 12:00 am Changed Apr 11, 2008 4:53 pm Solicitation Changed Apr 18, 2008 1:34 pm Changed May 02, 2008 5:17 pm 	Back Solicitation Num DTFH70-08-R-00 Contract Award August 12, 2008 Contract Award DTFH70-07-D-00 Contract Award \$4,355,934.00 Contractor Awar HK Contractors In Contractor Awar P.O. Box 51450 Idaho Falls, Idah United States	0006 Award Date: Number: 1009_T-08-005 Dollar Amount: rded Name: nc		Inform Oct 10 २३ <tr< td=""><th>inary Plans and ation 01 ation 01 2007 ISR ERFO Ph2 plans REO PH2 NOTICE.pdf t Description 01 0, 2007 ISR ERFO PH2 FBO.pd ISR ERFO PH2 FBO.pd ation 1 (2008 IO RFP MP33 Solicit IO MP33 RFP Section IO MP34 RFP Section IO MP35 RFP</th></tr<>	inary Plans and ation 01 ation 01 2007 ISR ERFO Ph2 plans REO PH2 NOTICE.pdf t Description 01 0, 2007 ISR ERFO PH2 FBO.pd ISR ERFO PH2 FBO.pd ation 1 (2008 IO RFP MP33 Solicit IO MP33 RFP Section IO MP34 RFP Section IO MP35 RFP			



New And Upcoming System Changes

- Bid Module
 - Launched 02/25/2009
 - Allows Vendors to bid for Opportunities directly from the Portal itself
- Justification and Approval (J&A) Notices
 - Tentatively Scheduled 04/09/2009
 - Creates a new template for Justification and Approval for Solicitations that were awarded without full and open competition.
- FBO Web Services
 - Tentatively Scheduled 04/30/2009
 - Allows interface communication via XML
 - Technical Documents will be able to be submitted without logging into the Portal
 - Interface templates (Currently only FTP and Email are supported)



Recovery Act Requirements

- Agencies must ensure Recovery Act funds are distinguishable in contract writing and reporting systems.
 - Any Contract with Recovery Dollars should be advertised on FBO.
- DPAP has issued instructions for business systems procedure requirements
 - <u>http://www.acq.osd.mil/dpap/policy/policyvault/USA001321-09-</u>
 <u>DPAP.pdf</u>
- To search for Recovery Act Opportunities:
 - <u>https://www.fbo.gov/?s=opportunity&tab=searchresults&mode=li</u>
 <u>st&_filt=rec</u>





Gov't Contracting Officer Publicizing & Reporting Requirements

- Section 1512 of the American Recovery and Reinvestment Act of 2009 (Pub. L. 111-5) (Recovery Act) places special requirements on government contracting officers to ensure actions using Recovery Act funds are identified, publicized and reported appropriately.
- FAR Case 2009-0010 is preparing an Interim Rule to be issued in mid-March (effective immediately) to require that, for Recovery Act funded actions, contracting officers:
 - Publicize pre-solicitation and award notices for contracts and orders on the Governmentwide Point of Entry (GPE) (<u>www.fedbizopps.gov</u>) and identify them as Recovery Act actions
 - Orders shall be publicized "For Information Only"
 - For other-than-fixed-price, non-competitive awards, contracting officers shall include the acquisition rationale in the summary section of the award notice
 - Identify awards as Recovery Act funded actions when reporting contract action reports to the Federal Procurement Data System (FPDS)
- OMB Guidance (Feb 18 2009) provided initial system instructions for entering this data in FedBizOpps and FPDS
 - Use "RECOVERY" in the title of pre-solicitation and award notices posted on FedBizOpps
 - Use the Treasure Account Symbol (format TAS::XX XXXX XXX::TAS) in the Description field of contract action reports in FPDS
- DPAP memo to the field, expected to be signed this week, provides more specific instructions for both direct web entry and transmissions from Component contract writing and publicizing systems
- OMB will use the submissions to FedBizOpps and FPDS to feed the information to <u>www.Recovery.gov</u>



Recovery Act Requirements (FBO): Presolicitation/Award Notices

- If directly posting on FedBizOpps using the website (<u>www.fbo.gov</u>):
 - All Presolicitation/Award notices must include the word RECOVERY as the first word in the *Title* field prior to the actual title of the presolicitation notice. This must be spelled correctly.
 - Select the radio button on the screen that indicates the effort is for a Recovery Act effort.
- If using an electronic system to post to FedBizOpps
 - Include the word RECOVERY as the first word in the <SUBJECT> tag on the Presolicitation/Award template prior to the actual title of the Presolicitation/Award notice. For Presolicitation/Award notices not using Recovery Act funding, the classification code shall still remain in the first position of the Title field or <SUBJECT> tag. However for all Recovery Act funded notices, RECOVERY shall be placed before the classification code in the <SUBJECT> tag, followed by two dashes (as prescribed on the FedBizOpps website – under *Electronic Interfaces*). When submitted from an electronic system, FedBizOpps will allow the word RECOVERY to be placed before the classification code. RECOVERY must be spelled correctly



Recovery Act Requirements (FBO): Presolicitation/Award Notices (Cont.)

- Presolicitation/award notices are also required for any order, meeting the FAR part 5 dollar thresholds, under a <u>task or delivery order contract</u>. This includes orders under Federal Supply Schedules, Government-wide Acquisition Contracts, multi-agency contracts or any other Indefinite Delivery Contract. This is also applicable to orders under Blanket Purchase Agreements or Basic Ordering Agreements.
 - The same business rules as normal Presolicitation/Award Notices <u>EXCEPT</u>:
 - All presolicitation/Award notices must include verbatim the phrase RECOVERY – THIS NOTICE IS PROVIDED FOR INFORMATION PURPOSES ONLY. THIS OPPORTUNITY IS AVAILABLE ONLY TO CONTRACTORS UNDER [contracting officer insert program name]. at the beginning of the *Description* field (For Direct System Users, In the <Desc> Tag for Interface users) prior to the actual title of the presolicitation notice. The program name to be inserted should be the name of the Federal Supply Schedule, GWAC, or multi-agency contract; for example GSA Schedule 03FAC, COMMITS, or Navy's SEAPORT-E. If the contract has no name, insert the contract number.











Questions

